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Preferred risks

Selective risks

Business appetite and product contacts

An overview of Liberty's appetite for Financial Institution risks

Comprehensive combined Professional Indemnity, Directors & Officers Liability and Crime Insurance (Investment Manager Insurance) for fund managers and Financial Institutions Combined (for non-fund manager financial institutions) that helps to protect our clients against a broad range of financial institution-related exposures including regulatory investigations, defending civil proceedings brought by clients and competitors and direct financial loss arising from employee theft.

Capacity

Up to US\$20,000,000 in capacity is available on a primary and excess basis. Capacity may be lower according to risk type and attachment.

Investment Managers Insurance

Nature of risk	Risk appetite
Bond funds	
Discretionary/non-discretionary managers	
Equities funds	
Fixed interest funds	
Hedge funds	
Private equity	
Property funds	
Resource/commodity funds	
Unit trusts/mutual funds	
US incorporated or listed funds	
Venture capital	

Financial Institutions Combined

Nature of risk	Risk appetite
Corporate advisory	
Credit co-operatives	
Financial planners	
Insurance brokers/agents	
Insurance companies	
Mortgage brokers	
Securities brokers	
Trust companies	

Contacts

HONG KONG

**Christy Shek**

Vice President, Head of Professional & Financial Risks – Asia

T +852 3655 2687

E christy.shek@libertymutual.com

**Billy Lau**

Head of Professional & Financial Risks – Hong Kong

T +852 3655 2649

E billy.lau@libertymutual.com

**Anson Chung**

Underwriter

T +852 3655 2637

E anson.chung@libertymutual.com

**Suki Lee**

Underwriter

T +852 3655 2633

E suki.lee@libertymutual.com

SINGAPORE

**Shi Min Tan**

FI and D&O Portfolio Manager
Professional & Financial Risks – Asia

T +65 6622 9185

E shimin.tan@libertymutual.com

**Rendell Teo**

Underwriter

T +65 6622 9170

E rendell.teo@libertymutual.com

**Sharlene Lam**

Underwriter

T +65 6622 9184

E sharlene.lam@libertymutual.com

SOUTH KOREA

**Joong Young Lee**

Vice President, Professional & Financial Risks and
Head of Construction – Korea

T +852 3655 2678

E jy.lee@libertymutual.com

**Namhun Kim**

Client Business Manager

Professional & Financial Risks – Korea

T +852 3655 2670

E namhun.kim@libertymutual.com



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